

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Income Statement****For the second quarter ended 30 September 2008 (Unaudited)**

| | Current Quarter Ended 30 Sep 2008 RM'000 | Corresponding Quarter Ended 30 Sep 2007 RM'000 | Cumulative Year-To-Date 30 Sep 2008 RM'000 | Corresponding Year-To-Date 30 Sep 2007 RM'000 |
|------------------------------|---|---|---|--|
| Revenue | 111,495 | N/A | 199,332 | N/A |
| Operating expenses | (88,378) | N/A | (162,587) | N/A |
| Other operating income | 738 | N/A | 2,187 | N/A |
| Other operating expenses | (1,862) | N/A | (1,673) | N/A |
| Finance costs | (538) | N/A | (1,000) | N/A |
| Profit before tax | <u>21,455</u> | <u>N/A</u> | <u>36,259</u> | <u>N/A</u> |
| Taxation | (3,056) | N/A | (4,944) | N/A |
| Net profit for the period | <u>18,399</u> | <u>N/A</u> | <u>31,315</u> | <u>N/A</u> |
| Attributable to: | | | | |
| Equity holders of the parent | 18,367 | N/A | 31,256 | N/A |
| Minority Interest | 32 | N/A | 59 | N/A |
| | <u>18,399</u> | <u>N/A</u> | <u>31,315</u> | <u>N/A</u> |
| EPS - Basic (sen) | 7.58 | N/A | 12.90 | N/A |
| - Diluted (sen) | - | N/A | - | N/A |

(The Condensed Consolidated Income Statement should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2008 and the accompanying notes attached to this interim financial report. There are no comparative figures for the preceding year's corresponding quarter and year-to-date as the Company was only listed on 17 April 2008.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Balance Sheet as at 30 September 2008

| | <i>Unaudited</i> <i>At 30 September 2008</i> <i>RM'000</i> | <i>Audited</i> <i>At 31 Mar 2008</i> <i>RM'000</i> |
|---|--|--|
| ASSETS | | |
| Non current assets | | |
| Property, Plant & Equipment | 175,368 | 179,700 |
| Capital work in progress | 65,378 | 20,188 |
| Prepaid land lease payment | 151 | 153 |
| Other investment | 175 | 175 |
| | 241,072 | 200,216 |
| Current assets | | |
| Inventories | 25,949 | 22,052 |
| Trade receivables | 62,196 | 33,115 |
| Other receivables, deposits and prepayment | 2,280 | 5,503 |
| Tax assets | - | 164 |
| Cash & bank balances | 9,714 | 8,345 |
| | 100,139 | 69,179 |
| TOTAL ASSETS | 341,211 | 269,395 |
| EQUITY AND LIABILITIES | | |
| Share capital | 121,156 | 121,156 |
| Reserves | 89,445 | 58,312 |
| Shareholders' equity | 210,601 | 179,468 |
| Minority interest | 152 | 122 |
| Total Equity | 210,753 | 179,590 |
| Non current liabilities | | |
| Long term borrowing | 20,083 | 21,132 |
| Deferred tax liabilities | 21,996 | 19,243 |
| | 42,079 | 40,375 |
| Current liabilities | | |
| Trade payables | 16,612 | 12,080 |
| Other payables and accruals | 32,201 | 17,375 |
| Amount owing to directors | 3 | 3 |
| Short term borrowing | 38,676 | 19,833 |
| Tax payables | 887 | 139 |
| | 88,379 | 49,430 |
| Total Liabilities | 130,458 | 89,805 |
| TOTAL EQUITY AND LIABILITIES | 341,211 | 269,395 |
| Net assets per share attributable to the equity holders of the parent (sen) | 86.91 | 74.06 |

(The Condensed Consolidated Balance Sheet should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2008 and the accompanying notes attached to this interim financial report)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Changes in Equity****For the second quarter ended 30 September 2008 (Unaudited)**

| 6 Months Ended 30 September 2008 | <-----Attributable to the equity holders of the parent -----> | | | | | Minority Interest | Total Equity |
|---|--|----------------------|----------------------------|------------------------|-----------------------|--------------------------|-----------------------|
| | Share Capital | Share Premium | Translation Reserve | Retained Profit | Sub Total | | |
| | RM'000 | RM'000 | RM'000 | RM'000 | RM'000 | | |
| Balance as at 01 April 2008 | 121,156 | 792 | 89 | 57,431 | 179,468 | 122 | 179,590 |
| Foreign exchange translation difference | | | (123) | | (123) | (29) | (152) |
| Net profit for the period | | | | 31,256 | 31,256 | 59 | 31,315 |
| Balance as at 30 September 2008 | <u>121,156</u> | <u>792</u> | <u>(34)</u> | <u>88,687</u> | <u>210,601</u> | <u>152</u> | <u>210,753</u> |

(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2008 and the accompanying notes attached to this interim financial report. There are no comparative figures for the preceding year's corresponding period as the Company was only listed on 17 April 2008.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Cash Flow Statements****For the second quarter ended 30 September 2008 (Unaudited)**

| | Current Year- To-Date Ended 30 Sep 2008 RM'000 | Corresponding Year-To-Date 30 Jun 2007 RM'000 |
|---|---|--|
| Profit before tax | 36,259 | N/A |
| Adjustment for: Non cash items | 10,510 | N/A |
| Operating profit before changes in working capital | 46,769 | N/A |
| Changes in working capital | | |
| Net change in inventories | (3,897) | N/A |
| Net change in receivables | (25,858) | N/A |
| Net change in payables | 19,358 | N/A |
| Cash generated from operations | 36,372 | N/A |
| Tax refund | - | N/A |
| Taxation paid | (1,279) | N/A |
| Net cash generated from operating activities | 35,093 | N/A |
| Investing Activities | | |
| Proceeds from disposal of property, plant and equipment | 44 | N/A |
| Effect of acquisition of subsidiary company, net of cash acquired | - | N/A |
| Capital work in progress incurred | (45,190) | N/A |
| Purchase of property, plant and equipment | (2,576) | N/A |
| Withdrawal of fixed deposits | 200 | N/A |
| Net cash used in investing activities | (47,522) | N/A |
| Financing Activities | | |
| Draw down of term loan | - | N/A |
| Repayment of term loan | (1,462) | N/A |
| Short term borrowings | 8,711 | N/A |
| Listing expenses | - | N/A |
| Dividend paid | - | N/A |
| Net cash generated from financing activities | 7,249 | N/A |
| Foreign exchange differences | (123) | N/A |
| Net change in cash & cash equivalents | (5,303) | N/A |
| Cash & cash equivalents at beginning of period | 8,312 | N/A |
| Cash & cash equivalents at end of period | 3,009 | N/A |
| Cash & cash equivalents at end of period comprise: | | |
| Deposits with licensed banks | 33 | N/A |
| Cash in hand and at banks | 9,681 | N/A |
| Bank overdraft | (6,672) | N/A |
| | 3,042 | N/A |
| Less : Fixed deposit pledged | (33) | N/A |
| | 3,009 | N/A |

(The Condensed Consolidated Cash Flow Statement should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2008 and the accompanying notes attached to this interim financial report. There are no comparative figures for the preceding year's corresponding period as the Company was only listed on 17 April 2008.)